



**Connecticut Society of Eye Physicians
NY State Ophthalmological Society
Virtual Scientific CME Regional Meeting
January 13 & 15, 2022**

- World Class Faculty
- Dynamic & Relevant Lecture Topics
- Innovation
- Artificial Intelligence



EDWARD LIM, M.D.
MODERATOR

Over 500 Ophthalmologists attending

Exhibitor Prospectus



VINCENT DELUISE, M.D.
MODERATOR



Register Today

Exhibit & Product Theaters Available

CSEP SPONSOR/EXHIBITOR OPPORTUNITIES

Platinum Sponsor

Cost: \$10,000 (plus 6.35% CT sales tax \$635) **if signed contract is received by November 12, 2021.**

\$11,000 (plus 6.35% CT sales tax \$698.50) **if contract or payment is received after Nov. 12, 2021.**

Platinum level recognition in CSEP e-communications, final program, during conference and website (including logo).

- Sponsored 45 minutes Product Theater
- Full page advertisement in the CSEP newsletter
- 2 approved targeted email blasts to CSEP membership
- Logo, link and description on CSEP website (max 200 words)
- Banner ad on virtual platform
- 6 representative registrations

Gold Sponsor

Cost: \$5,000.00 (plus 6.35% CT sales tax \$317.50) **if signed contract is received by November 12, 2021..**

\$6,000.00 (plus 6.35% CT sales tax \$381) **if contract or payment is received November 12, 2021.**

Gold level recognition in CSEP e-communications, final program, during conference and website (including logo).

- Sponsored 15 minutes Product Theater
- Half page advertisement in the CSEP newsletter
- 2 approved targeted email blasts to CSEP membership
- Logo and description on CSEP website (max 150 words)
- Banner ad on virtual platform
- 3 representative registrations

Silver Sponsor

Cost: \$1,500.50 (plus 6.35% CT sales tax \$95.28) **if signed contract is received by November 12, 2021.**

\$1,795.50 (plus 6.35% CT sales tax \$114.01) **if contract or payment is received after Nov. 12, 2021.**

Silver level recognition in CSEP e-communications, final program, during conference and website (including logo).

- Sponsored 1 minute Product Theater
- Quarter page advertisement in the CSEP newsletter
- Logo and description on CSEP website (max 100 words)
- Banner ad on virtual platform
- 1 representative registration

LOGO AND ADVERTISEMENT ONLY

Logo and Advertisement only - \$550 (plus 6.35% CT sales tax \$34.93) with Link.

Exhibitor recognition in CSEP e-communications, final program, website (including logo).

- Logo and line with description on CSEP website (max 75 words)

**Instead of membership, you may choose to e-blast conference attendees. You may also choose a direct mailer instead of sending an e-blast, either to membership or conference attendee.

THURSDAY, JANUARY 13, 2022

VIRTUAL SESSION SCHEDULE

5:25 pm Welcome Remarks - Vincent de Luise, Moderator



5:30 pm With an Artistic Vision: Creativity and Visual Loss – Vincent P. de Luise, M.D.

Objectives: 1. To better understand how visual loss affects artistic creativity 2. To better understand the artistic genius of several great artists in the western Canon, how they dealt with their loss of vision, and how it affected their paintings.



6:00 pm Covid Vaccination, Treatment, Prevention of Transmission in the Office Setting – Richard Martinello, M.D. & Mark Russi, M.D.

Objectives: 1.



6:30 pm – John D. Sheppard, M.D.

Objectives: 1.

7:00 PM

DINNER BREAK SPONSORED BY



7:15 pm David Parke, Sr. Lecture Endophthalmitis & on OR Waste – David F. Chang, M.D.

Objectives: 1.

8:15 pm Dessert Sponsored by



8:30 pm Speaker TBA

9:35 pm Door Prizes

Mission Statement

The Connecticut Society of Eye Physicians (CSEP) is committed to advancing the highest standards of eye care, and to improving and protecting the eye health and vision of our communities, through its continuing education programs. The semi-annual scientific education programs of CSEP are designed for ophthalmologists and their staff to learn about recent advances in the diagnosis and management of eye diseases and conditions, through symposia, scientific papers, posters and videos. CSEP programs are designed to meet the educational needs of its members and the objectives set forth by the CSEP Education Committee. The target audience of CSEP includes ophthalmologists, ophthalmic technicians, practice managers, and physicians-in-training. CSEP activities range from didactic lectures to participatory activities, which are approved for CME credit when appropriate. CSEP recommends that its target audience will incorporate the best practices presented into their daily practice. Specific competency, performance, and patient outcome goals from the program will be proposed by the presenters and evaluated by the participants.

Vincent de Luise MD, CSEP Education Committee Co-Chair
Reviewed February 11, 2021

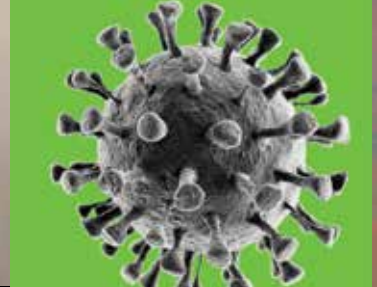
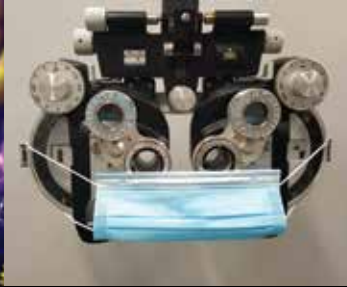
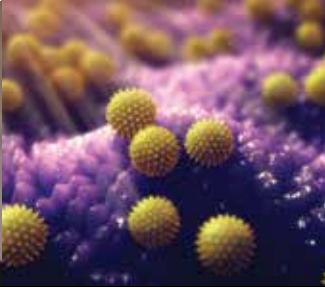


Sponsors

The Connecticut Society of Eye Physicians designates this educational activity Thursday, January 13, 2022 for a maximum of 2.5 AMA PRA Category I Credit(s)[™]. Physicians should only claim credit commensurate with the extent of their participation in the activity. The Connecticut Society of Eye Physicians is accredited by the Connecticut State Medical Society to sponsor continuing medical education for physicians.

For questions contact Debbie Osborn at: debbieosborn36@yahoo.com

8:00 am Introductions & Welcome



8:05 am Part 2 - Covid Vaccination, Treatment, Prevention of Transmission in the Office Setting – Mark Russi, M.D.

Objectives: 1.



8:30 am – Richard Packard, M.D.

Objectives: 1.



9:00 am Cataract Surgery in Cloudy Corneas – Guillermo Amescua, M.D.

Objectives:

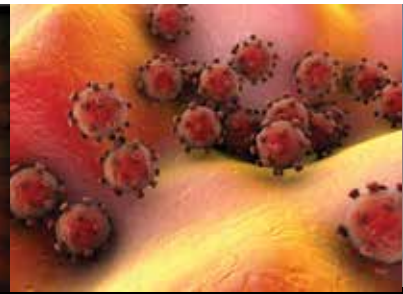
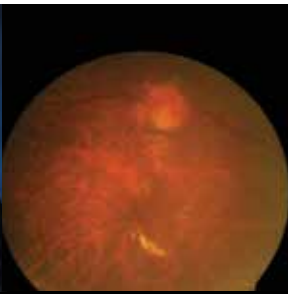
9:30 am

Morning BREAK SPONSORED BY



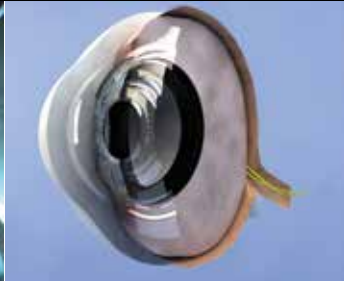
9:45 am Speaker TBA

Objectives:



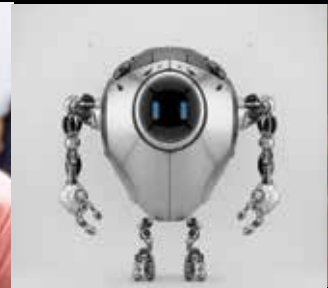
10:15 am 1. Neuroprotection & Neuroenhancement for the Treatment of Retinal Diseases 2. The Role of Inflammation in DME & Impact on Clinical Management – Baruch Kuppermann, M.D.

Objectives: 1.



11:00 am IOL Calculations 2022: Progress & Limits – Douglas D. Koch M.D.

Objectives: 1. Describe the variety of methods used to calculate IOL power 2. Discuss the sources of error and methods to minimize them 3. Describe new approaches such as postoperative modification of IOL power.



11:30 am What Went Wrong? – Warren Hill, M.D.

Objectives: The attendee will develop an increased awareness of how a seemingly small lack of attention can lead to an unpleasant refractive outcomes following cataract surgery.

12:00

LUNCH BREAK SPONSORED BY



12:45 pm Glaucoma Update – Anne Coleman, M.D.

Objectives: 1.



1:30 pm Cornea & Refractive Surgery Update – Natalie Afshari, M.D.

Objectives: 1.

Sponsors

The Connecticut Society of Eye Physicians designates this educational activity Saturday, January 15, 2022 for a maximum of 5.25 AMA PRA Category I Credit(s)[™].

Physicians should only claim credit commensurate with the extent of their participation in the activity.

The Connecticut Society of Eye Physicians is accredited by the Connecticut State Medical Society to sponsor continuing medical education for physicians.

For questions contact Debbie Osborn at: debbieosborn36@yahoo.com

Speaker Bios

NATALIE AFSHARI, M.D.

Natalie Afshari is Stuart Brown MD Chair in Ophthalmology in Memory of Donald P. Shiley, Chief of Cornea and Refractive Surgery, Director of Education, and Professor of Ophthalmology at the Shiley Eye Institute, University of California San Diego. Prior to this, she was Professor of Ophthalmology and Director of Centers of Excellence at the Duke University Eye Center. She received her medical degree from Stanford University and her residency and fellowship training at Harvard University, Massachusetts Eye and Ear Infirmary.

Dr. Afshari is the recipient of the Senior Achievement Award and the Secretariat Award by the American Academy of Ophthalmology and has been named a Gold Fellow of the Association for Research in Vision and Ophthalmology. She has received the inaugural Top Ten Women in Medicine award by Triangle News, Women Who Mean Business award by San Diego Business Journal, and the Teacher of the Year award from the Duke University Eye Center. She has also been recognized in the Best Doctors in America in each listing for the past decade, and was named in the U.S. News & World Report's Top Doctors List.

Dr. Afshari is the co-editor of a new two-volume cornea book called "Principles and Practice of Cornea". She is also on the editorial board of American Journal of Ophthalmology, and Investigative Ophthalmology and Visual Science. She has previously served on the EyeNet editorial board, BCSC Cornea text book committee, and the American Academy of Ophthalmology council representing the American Society of Cataract and Refractive Surgery. She was co-chair of the cornea program committee for the Association for Research in Vision and Ophthalmology and co-director of Cornea Subspecialty Day for the American Academy of Ophthalmology. She is currently the chair of the American Society of Cataract and Refractive Surgery FDA Committee. Her NIH research grant is on the study of Fuchs dystrophy, and she investigates the intricacies of endothelial keratoplasty and regeneration of cornea.

GUILLERMO AMESCUA, M.D. - FORTHCOMING

DAVID F. CHANG, M.D.

Dr. Chang is widely recognized as one of the top cataract surgeons in the world. He graduated Summa Cum Laude from Harvard College and earned his Medical Degree from Harvard Medical School. Dr. Chang completed his ophthalmology residency at the University of California, San Francisco, where he advanced to the rank of Clinical Professor of Ophthalmology in 1999. He has taught cataract surgery to ophthalmology residents in training for more than 35 years. In 2006, Dr. Chang became only the third ophthalmologist to ever receive the Charlotte Baer Award honoring the outstanding clinical faculty member at the UCSF Medical School.

As an internationally recognized cataract expert, Dr. Chang regularly lectures on cataract surgery to other surgeons in the U.S. and abroad. Dr. Chang has received the highest international awards for cataract surgery from the American Academy of Ophthalmology (Kelman Medal Lecture) and the following international cataract and refractive surgery societies: American (Binkhorst Medal), European (Ridley Medal), Canadian (Award of Excellence), United Kingdom and Ireland (Rayner Medal), German (DOC Innovator Lecture), Indian (Gold Medal), and the Asia Pacific Association of Cataract & Refractive Surgery (Lim Medal).

He has been honored by the International Society of Refractive Surgery (President Award), American-European Congress of Ophthalmic Surgery (Visionary Award), All India Ophthalmology Society (President's Lecture), Italian Ophthalmological Society (Strampelli Medal), Chinese American Ophthalmological Society (Pioneer Award), Royal Australia & New Zealand College of Ophthalmologists (Gregg Medal), Asia-Pacific Academy of Ophthalmology (Jose Rizal International Medal), International Intraocular Implant Club (IIIC Medal), Middle East Africa Council of Ophthalmology (El-Maghraby Award), and the International Council of Ophthalmology (Krwawicz Gold Medal). Including these, Dr. Chang has delivered more than 40 named lectures.

Having served as president in 2012-2013, Dr. Chang is on the executive board of the American Society of Cataract & Refractive Surgery (ASCRS), the largest international organization for cataract and refractive surgeons. He chaired the American Academy of Ophthalmology (AAO) Cataract Preferred Practice Pattern Committee. This select national committee writes the clinical guidelines for cataract surgery that are used in the United States and in many foreign countries. Dr. Chang is also a leading expert on global cataract blindness. He co-chairs the ASCRS Foundation and received the prestigious AAO Humanitarian Service Award in 2019.

Dr. Chang has authored 5 best-selling textbooks on cataract surgical techniques for ophthalmologists. *Mastering Refractive IOLs* covers advanced lens implants and is considered the most comprehensive textbook on the subject. He has served as Chief Medical Editor of *Eye-World*, a leading trade journal which has a global circulation of more than 30,000 ophthalmologists. Dr. Chang has designed a number of popular cataract surgical instruments that bear his name and are used worldwide. As a clinical investigator, Dr. Chang was the first American surgeon to implant the light adjustable lens implant and the first Northern California surgeon to implant a multifocal lens and the Symphony extended focus lens.

ANNE L. COLEMAN, MD, PhD

Dr. Coleman is the Fran and Ray Stark Professor of Ophthalmology and a Professor of Epidemiology at UCLA. She is a glaucoma specialist at the Jules Stein Eye Institute and the Director of the UCLA Mobile Eye Clinic and Center for Eye Epidemiology.

VINCENT DE LUISE, M.D.

Vincent P. de Luise MD is an assistant clinical professor of ophthalmology at Yale University School of Medicine. He is a phi beta kappa graduate of Princeton University and Weill Cornell Medical College, did his ophthalmology residency at the Bascom Palmer Eye Institute of the University of Miami School of Medicine and fellowship training in corneal disease and surgery at the Proctor Foundation of the University of California, San Francisco School of Medicine. Dr de Luise is a diplomate of the American Board of Ophthalmology, a fellow of the American Academy of Ophthalmology, an honor award and senior achievement award recipient of the AAO, and a Fellow of the American College of Surgeons.

Dr. de Luise is on the editorial boards of the journals *Cornea* and *Eye World*. He has served on numerous committees of the AAO evaluating LASIK and PRK, and was a member of the AAO BCSC text book committee for Corneal and External Disease. He serves as a manuscript reviewer for *Archives of Ophthalmology*, *American Journal of Ophthalmology*, *British Journal of Ophthalmology* and *Cornea*. He has published twenty articles in the peer-reviewed ophthalmic literature and has edited a textbook on peripheral corneal diseases. Dr. de Luise has maintained a lifelong passion for classical music and the fine arts. He co-founded, with Dr. Jonathan Lass of Case Western University, the noontime classical music concert at the annual meeting of the AAO, and organized the Connecticut Mozart Festival in the bicentenary year of the composer's death. He is currently on the Humanities and Medicine Committee and the Music and Medicine Initiative at Weill Cornell Medical College, and serves on the Board of Directors of Opera Company of Brooklyn.

WARREN HILL, M.D.

Warren Hill has been in private practice in Mesa, Arizona for 35 years. He is best known for his work helping physicians obtain the best possible accuracy for IOL power selection. His many web sites are some of the most popular IOL power calculation resources in ophthalmology, with a combined total of 1.4 million visits each year.

Dr. Hill has published extensively, is an Adjunct Professor of Ophthalmology at Case Western Reserve University. He has delivered 32 named lectureships and presented 880 clinical papers in 46 countries. He has performed live surgery at ophthalmology meetings in North America, South America and Europe and is a member of the International Intra-Ocular Implant Club limited to 250 master surgeons worldwide. In 2014 Dr. Hill gave the American Society of Cataract and Refractive Surgery Innovator's Lecture and in 2015 he gave the American Academy of Ophthalmology's Charles Kelman Lecture. In 2016 he received the Rayner Medal in Ophthalmology of the United Kingdom & Ireland Society of Cataract and Refractive Surgeons. In 2017 he received the Presidential Recognition Award of the International Society of Refractive Surgery.

Aside from the practice of ophthalmology, Dr. Hill's other passion is flying military airplanes in air shows as a member of a close formation demonstration team for which is licensed as a multi-engine commercial pilot.

DOUGLAS D. KOCH, M.D.

Douglas D. Koch, MD, was born and raised in Port Huron, Michigan. He graduated summa cum laude from Amherst College (PBK) and the Harvard Medical School (AOA). He completed residency training in ophthalmology at the Cullen Eye Institute, Baylor College of Medicine and fellowship training in refractive and cataract surgery at Moorfields Eye Hospital in the United Kingdom and in the U.S. under Drs. David McIntyre, James Rowsey, and Clifford Terry, after which he joined the department of ophthalmology at The Cullen Eye Institute, Baylor College of Medicine. In 1999, he received The Allen, Mosbacher, and Law Chair in Ophthalmology. Dr. Koch's clinical and research interests are in cataract and refractive surgery, including astigmatism, corneal topography, wavefront technology, surgical techniques and prevention of complications, intraocular lens calculations, and surgical instrument design. He has authored over 200 articles and book chapters on the topics of cataract and refractive surgery.

Dr Koch has given over twenty named lectures, including the Kelman, Binkhorst, and Barraquer Lectures at the American Academy of Ophthalmology Annual Meeting; the Charles Kelman Innovators Lecture at the annual meeting of the American Society of Cataract and Refractive Surgeons; the Binkhorst Medal Lecture at the annual meeting of the European Society of Cataract and Refractive Surgeons; the Lans Lecture at the International Society of Refractive Surgery Annual Meeting, the Ronald G. Michels Memorial Lecture at Johns Hopkins University; the Jules Stein Lecture at UCLA; the Arthur Lim Lecture at the Asia-Pacific Society of Cataract and Refractive Surgery; and the First Gold Medal Lecture at the Australian Society of Cataract and Refractive Surgery in Queensland, Australia, and the Leslie Dana Gold Medal from the St. Louis Society for the Blind and Visually Impaired. Dr. Koch has served as associate editor and co-chief editor of the *Journal of Cataract and Refractive Surgery*. He is the past President of the American Society of Cataract and Refractive Surgery, the American Ophthalmological Society, and the International Intraocular Implant Club.

Dr. Koch is married to Marcia Donlea Murphey, and they have one son, Malcolm, who resides in New York City with daughter Violette. Dr. Koch's hobbies are trumpet playing, photography, and hiking. Dr. Koch is the president of the Bach Society Houston and a member of the advisory board of the Holocaust Museum Houston.

BARUCH KUPPERMANN, M.D., PhD

Dr. Kuppermann is the Roger F. Steinert Professor, Chair of the Department of Ophthalmology, and Director of the Gavin Herbert Eye Institute at the University of California, Irvine. He also holds a joint appointment with the Department of Biomedical Engineering at UC Irvine. After completing his Ph.D. in neuroscience at the California Institute of Technology, Dr. Kuppermann went on to earn an M.D. at the University of Miami, and completed fellowships in Retina at both St. Joseph's in Baltimore, Maryland under Drs Ron Michels and Bert Glaser, and at the University of California, San Diego. Dr. Kuppermann's laboratory research focuses on assessing the toxicity of drugs on retinal cells in culture, including various vital stains, steroids, and anti-VEGF compounds. More recently his lab has modified its focus to study the effect of mitochondrial genetics on retinal diseases such as age related macular degeneration and diabetic macular edema. He is active in the development of drug delivery systems for the posterior segment through collaborative work with the Department of Biomedical Engineering at UC Irvine, for which he holds several patents. Dr. Kuppermann is also co-director of the Center for Translational Vision Research at UC Irvine, which is focused on developing new treatments for blinding retinal conditions. Dr. Kuppermann is a well-known teacher and lecturer, having given numerous named lectures and been an invited visiting professor at many academic institutions. He has published over 200 peer-reviewed articles in the medical literature, and over 50 book chapters. He is also strongly involved in clinical research, having served as Princi-

pal Investigator in many trials evaluating new drugs and technologies for the treatment of age related macular degeneration, diabetic retinopathy, retinal vein occlusion, retinitis pigmentosa, and other diseases of the posterior segment.

RICHARD MARTINELLO, M.D.

Richard Martinello, MD, is a Yale Medicine infectious disease expert who is passionate about the prevention of healthcare-associated infections and respiratory viruses, especially influenza. He is also the medical director of the Infection Prevention department at Yale New Haven Health.

“The world of bacteria, virus, and fungi is fascinating,” says Dr. Martinello. “Each microbe is its own character with its own personality and behavior. Improving our understanding of these microbes helps us to better prevent infections and identify and treat infections when they occur.”

This is of particular importance for infections that can be acquired in the hospital and other healthcare settings, he says.

“Our patients come to our offices, labs, and our hospitals for the care they need to improve their health and well-being,” Dr. Martinello says. “Unfortunately, healthcare settings are intrinsically risky for acquiring infections—patients who may be sick come together to receive care and many of the lifesaving aspects of care received, such as surgery and even antibiotics, can place patients at risk for acquiring infections. I truly enjoy partnering with my team and colleagues to work together to create safer ways to care for our patients.”

Dr. Martinello is an associate professor of medicine and pediatrics (infectious disease) at Yale School of Medicine. He researches the prevention of healthcare-associated infections and the epidemiology of respiratory viruses.

RICHARD PACKARD, M.D. - FORTHCOMING

MARK RUSSI, M.D.

Dr. Russi is a professor of medicine at the Yale Medical School. He graduated summa cum laude from Dartmouth College in 1984, was a Fulbright Scholar, earned his medical degree from the University of California San Francisco, and his public health degree from Yale. He completed both internal medicine residency and occupational and environmental medicine fellowship at Yale, joining the faculty in 1993. He is interested in the occupational medicine of healthcare workers and is active nationally in both guidance development and educational programs to enhance the safety of medical centers. Dr. Russi teaches in several courses at Yale, attends on the internal medicine inpatient service, and directs Occupational Health Services at Yale New Haven Hospital.

JOHN D. SHEPPARD, M.D. MMSc

Dr. Sheppard is the President and Senior Partner of Virginia Eye Consultants; COO of EyeRx Research, Inc., a pharmaceutical development company; and founder of ProVision-Network.com, a major buying group for Ophthalmologists and Optometrists.

As an internationally recognized expert in the diagnosis and treatment of ophthalmologic disease coupled with training in immunology and preclinical science, his background provides a broad base for development of ophthalmologic drugs and devices. He received the American Academy of Ophthalmology (AAO) Senior Honor Award. By peer review he has been named one of the Best Doctors in America, in Virginia and in Norfolk since 2003. Dr. Sheppard serves as an Associate and Mentor Examiner for the American Board of Ophthalmology. Virginia Eye Consultants has received the Roaring Twenty Award for three consecutive years as one of the 20 fastest growing businesses in Eastern Virginia, as well as the U.S. Chamber of Commerce National Finalist Award as the best business in Norfolk, Hampton Roads, Virginia and the Southeastern United States.

He has participated as principal investigator in over 104 clinical research trials for major pharmaceutical companies and the FDA. Dr. Sheppard has served on the medical advisory board for 67 pharmaceutical and medical device companies. He has authored over 120 peer review abstracts, journal articles, and chapters. An acclaimed speaker, he has presented over 700 invited lectures and visiting professorships worldwide. As a Chief Medical Editor for Medscape Ophthalmology, uveitis section editor for eMedicine.com, an editorial board member for EyeNet, the AAO online uveitis committee, editorial board member of Clinical Ophthalmology and Eye & Contact Lens, and a reviewer for dozens of peer review journals, he works at the forefront of the electronic publishing age.

Dr. Sheppard joined the Eastern Virginia Medical School (EVMS) faculty in 1989 and is now Professor of Ophthalmology, Microbiology, and Molecular Biology. He also serves as Research Director of the Ophthalmology Residency Program at EVMS. As Clinical Director of the Thomas R. Lee Center for Ocular Pharmacology, he not only coordinates clinical trials, but is also instrumental in translational research bringing preclinical studies into practice. He holds a patent for photodynamic therapy of the ocular surface. During a period of major sociopolitical changes in transplantation reimbursement, he was Chairman of the Board of the Lions Eye Bank of Eastern Virginia and now serves as a Medical Director.

Dr. Sheppard received a Masters degree in Medical Science and an MD from Brown University on a full Armed Forces Health Professions Scholarship. After an internship in pediatrics at the University of Virginia, he spent four years with the U.S. Navy as 6th Fleet Medical Officer and Chief of Family Practice. He completed Ophthalmology residency at the University of Pittsburgh Eye and Ear Institute and a 30 month fellowship in corneal diseases, uveitis, third world blindness, and ocular immunology at the Proctor Research Foundation at the University of California, San Francisco. He has been funded as principal investigator for 3 major peer reviewed competitive grants from the NEI for uveitis, corneal immunology and dry eye. Dr. Sheppard has enjoyed serving on the EVMS Development Committee, the College of William & Mary Steering Committee, the Knights of Columbus, the American Legion and as Founder of the Virginia Eye Foundation.

FINANCIAL DISCLOSURES

| Speaker | Financial Interest Received |
|---------------------------|------------------------------------|
| Natalie Afshari, M.D. | |
| Guillermo Amescua, M.D. | |
| David F. Chang, M.D. | |
| Anne L. Coleman, M.D. | |
| Vincent P. de Luise, M.D. | None |
| Warren Hill, M.D. | |
| Douglas D. Koch, M.D. | |
| Baruch Kuppermann, M.D. | |
| Richard Martinello, M.D. | |
| Richard Packard, M.D. | |
| Mark Russi, M.D. | |
| John D. Sheppard, M.D. | |

CSEP SPONSORSHIP & PAYMENT FORM

EXHIBIT SPACE JANUARY 13 & 15, 2022

I, _____ as authorized representative I accept the following conditions of the Sponsorship.

Signature of Authorized Card Holder

Company Name (please print)

Representative Name (please print legibly)

Company Accounting Email Address

Title

City State Zip

Representative Cell Phone #

Telephone #

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Deborah Osborn
CSEP Authorized Signature

CSEP Tax ID#: 23-7452113

CSEP • 26 Sally Burr Road • PO Box 854 • Litchfield, CT 06759
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 email debbieosborn36@yahoo.com • Debbie Osborn Cell phone 860-459-4377

Credit Card Payment Form

_____ Visa _____ Mastercard _____ American Express

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(16 digit card number)

____/____/____
(Expiration date)

Billing Zip * Required

Security Codes

____/____/____
*3 digit # that appears on the back of the MC/VISA card

____/____/____/____
*4 digit # that appears on the front of AMEX card

***These numbers are needed to run payment through with a merchant discount**

\$ _____ Sponsorship Amount

Attendee Representative Names:

\$ _____ 6.35% CT sales tax charged

\$ _____ **Total amount charged including tax**

(Card holder name)

(Card holder signature)

(Card holder address)

* _____
* Required - (Billing Address City - State - Zip Code)

Please fill out completely!

Request for Taxpayer Identification Number and Certification

**Give Form to the
requester. Do not
send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

See Specific Instructions on page 3.

| | |
|---|--|
| 1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. <div style="font-size: 1.2em; font-weight: bold; text-align: center;">Connecticut Society of Eye Physicians</div> | |
| 2 Business name/disregarded entity name, if different from above | |
| 3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. | 4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <i>(Applies to accounts maintained outside the U.S.)</i> |
| <input type="checkbox"/> Individual/sole proprietor or single-member LLC | <input checked="" type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate |
| <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. | |
| <input type="checkbox"/> Other (see instructions) ▶ | |
| 5 Address (number, street, and apt. or suite no.) See instructions. <div style="font-size: 1.2em; font-weight: bold;">26 Sally Burr Road</div> | Requester's name and address (optional) |
| 6 City, state, and ZIP code <div style="font-size: 1.2em; font-weight: bold;">Litchfield, CT 06790</div> | |
| 7 List account number(s) here (optional) | |

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

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| Social security number | | | | | | | | | | |
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| or | | | | | | | | | | |
| Employer identification number | | | | | | | | | | |
| 2 | 3 | | - | 7 | 4 | 5 | 2 | 1 | 1 | 3 |

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

| | | |
|------------------|----------------------------|----------------------------------|
| Sign Here | Signature of U.S. person ▶ | Date ▶ September 11, 2021 |
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.